

**A DECLARATORY RESOLUTION designating an
"Economic Revitalization Area" under I.C. 6-1.1-
12.1 for property commonly known as 1211
Progress Road, Fort Wayne, Indiana 46808
(Calico Precision Molding, LLC)**

WHEREAS, Petitioner has duly filed its petition dated January 27, 2016 to have the following described property designated and declared an "Economic Revitalization Area" under Sections 153.13-153.24 of the Municipal Code of the City of Fort Wayne, Indiana, and I.C. 6-1.1-12.1, to wit:

Attached hereto as "Exhibit A" as if a part herein;

and

WHEREAS, said project will create 12 full-time, permanent jobs for a total new, annual payroll of \$350,000, with the average new annual job salary being \$29,166 and retain 49 full-time, permanent jobs for a total current annual payroll of \$1,840,618, with the average current, annual job salary being \$37,563; and

WHEREAS, the total estimated project cost is \$1,012,186; and

WHEREAS, it appears the said petition should be processed to final determination in accordance with the provisions of said Division 6.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF FORT WAYNE, INDIANA:

SECTION 1. That, subject to the requirements of Section 6, below, the property hereinabove described is hereby designated and declared an "Economic Revitalization Area" under I.C. 6-1.1-12.1. Said designation shall begin upon the effective date of the Confirming Resolution referred to in Section 6 of this Resolution and shall terminate on December 31, 2016, unless otherwise automatically extended in five year increments per I.C. 6-1.1-12.1-9.

SECTION 2. That, upon adoption of the Resolution:

(a) Said Resolution shall be filed with the Allen County Assessor;

- 1 (b) Said Resolution shall be referred to the Committee on Finance requesting a
2 recommendation from said committee concerning the advisability of designating
3 the above area an "Economic Revitalization Area";
- 4 (c) Common Council shall publish notice in accordance with I.C. 6-1.1-12.1-2.5 and
5 I.C. 5-3-1 of the adoption and substance of this resolution and setting this
6 designation as an "Economic Revitalization Area" for public hearing.

7 **SECTION 3.** That, said designation of the hereinabove described property as an
8 "Economic Revitalization Area" shall apply to a deduction of the assessed value of personal
9 property for new manufacturing equipment and information technology equipment.

10 **SECTION 4.** That, the estimate of the number of individuals that will be employed
11 or whose employment will be retained and the estimate of the annual salaries of those
12 individuals and the estimate of the value of new manufacturing equipment and information
13 technology equipment, all contained in Petitioner's Statement of Benefits, are reasonable and
14 are benefits that can be reasonably expected to result from the proposed described
15 installation of new manufacturing equipment and information technology equipment.

16 **SECTION 5.** That, the current year approximate tax rates for taxing units within
17 the City would be:

- 18 (a) If the proposed new manufacturing equipment and information technology
19 equipment is not installed, the approximate current year tax rates for this site
20 would be \$3.3979/\$100.
- 21 (b) If the proposed new manufacturing equipment and information technology
22 equipment is installed and no deduction is granted, the approximate current year
23 tax rate for the site would be \$ 3.3979/\$100 (the change would be negligible).
- 24 (c) If the proposed new manufacturing equipment and information technology
25 equipment is installed and a deduction percentage of eighty percent (80%) is
26 assumed, the approximate current year tax rate for the site would be \$ 3.3979
27 /\$100 (the change would be negligible).

28 **SECTION 6.** That, this Resolution shall be subject to being confirmed, modified
29 and confirmed, or rescinded after public hearing and receipt by Common Council of the
30 above described recommendations and resolution, if applicable.

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SECTION 7. That, pursuant to I.C. 6-1.1-12.1, it is hereby determined that the deduction from the assessed value of the new manufacturing equipment and information technology equipment shall be for a period of seven years.

SECTION 8. The deduction schedule from the assessed value of new manufacturing equipment and information technology equipment pursuant to I.C. 6-1.1-12.1-17 shall look like this:

Year of Deduction	Percentage
Year 1	100%
Year 2	85%
Year 3	71%
Year 4	57%
Year 5	43%
Year 6	29%
Year 7	14%
Year 8	0%

SECTION 9. That, the benefits described in the Petitioner's Statement of Benefits can be reasonably expected to result from the project and are sufficient to justify the applicable deductions.

SECTION 10. That, the taxpayer is non-delinquent on any and all property tax due to jurisdictions within Allen County, Indiana.

SECTION 11. That, pursuant to I.C. 6-1.1-12.1-12 et al, any property owner that has received a deduction under section 3 or 4.5 of said chapter may be required to repay the deduction amount as determined by the county auditor in accordance with section 12 of said chapter if the property owner ceases operations at the facility for which the deduction was granted and if the Common Council finds that the property owner obtained the deduction by intentionally providing false information concerning the property owner's plans to continue operation at the facility.

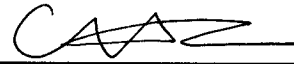
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SECTION 12. That, this Resolution shall be in full force and effect from and after its passage and any and all necessary approval by the Mayor.



Member of Council

APPROVED AS TO FORM AND LEGALITY



Carol Helton, City Attorney

Admn. Appr. _____

DIGEST SHEET

TITLE OF ORDINANCE: **Declaratory Resolution**

DEPARTMENT REQUESTING ORDINANCE: **Community Development Division**

SYNOPSIS OF ORDINANCE: **Calico Precision Molding, LLC is requesting the designation of an Economic Revitalization Area for personal property improvements in the amount of \$1,012,186. In order to expand, Calico Precision Molding, LLC will purchase and install new manufacturing equipment and new information technology equipment.**

EFFECT OF PASSAGE: **In order to expand its manufacturing services in Fort Wayne, Calico Precision Molding will purchase and install new manufacturing equipment and new information technology equipment and create 12 new full-time jobs.**

EFFECT OF NON-PASSAGE: **Potential loss of investment and 12 full-time jobs.**

MONEY INVOLVED (DIRECT COSTS, EXPENDITURES, SAVINGS): **No expenditures of public funds required.**

ASSIGNED TO COMMITTEE (CO-CHAIRS): **Glynn Hines and John Crawford**

MEMORANDUM



TO: City Council
FROM: Elissa McGauley, Economic Development Specialist
DATE: February 8, 2016
RE: Request for designation by Calico Precision Molding, LLC as an ERA for personal property improvements

BACKGROUND

PROJECT ADDRESS: 1211 Progress Road **PROJECT LOCATED WITHIN:** Not Applicable
PROJECT COST: \$ 1,012,186 **COUNCILMANIC DISTRICT:** Third Councilmanic District

COMPANY PRODUCT OR SERVICE: Custom plastic and rubber injection molder with secondary assembly such as sonic welding, spin welding, heat staking, testing
PROJECT DESCRIPTION: Purchase and installation of manufacturing equipment improvements and information technology equipment improvements

CREATED		RETAINED	
JOB'S CREATED (FULL-TIME):	12	JOB'S RETAINED (FULL-TIME):	49
JOB'S CREATED (PART-TIME):		JOB'S RETAINED (PART-TIME):	
TOTAL NEW PAYROLL:	\$ 350,000	TOTAL RETAINED PAYROLL:	\$ 1,840,618
AVERAGE SALARY (FULL-TIME NEW):	\$ 29,166.66	AVERAGE SALARY (FULL-TIME RETAINED):	\$ 37,563

COMMUNITY BENEFIT REVIEW

Yes No N/A

Project will encourage vacant or under-utilized land appropriate for commercial or industrial use?

Explain:

Yes No N/A

Real estate to be designated is consistent with land use policies of the City of Fort Wayne?

Explain: The property to be designated is zoned I2, General Industrial.

Yes No N/A

Project encourages the improvement or replacement of a deteriorated or obsolete structure?

Explain:

Yes No N/A

Project encourages the improvement or replacement of obsolete manufacturing and/or research and development and/or information technology and/or logistical distribution equipment?

Explain: Purchase and installation of manufacturing equipment and information technology equipment.

Yes No N/A

Project will result in significant conversion of solid waste or hazardous waste into energy or other useful products?

Explain:

Yes No N/A

Project encourages preservation of an historically or architecturally significant structure?

Explain:

Yes No N/A

Construction will result in Leadership in Energy and Environmental Design (LEED) certification by the U.S. Green Building Council?

Explain:

Yes No N/A

Construction will use techniques to minimize impact on combined sewer overflows? (i.e. rain gardens, bio swales, etc.)

Explain:

Yes No N/A

ERA designation induces employment opportunities for Fort Wayne area residents?

Explain: 12 full-time jobs will be created as a result of this project

Yes No N/A

Taxpayer is NOT delinquent on any or all property tax due to any taxing jurisdiction within Allen County.

Explain:

POLICY

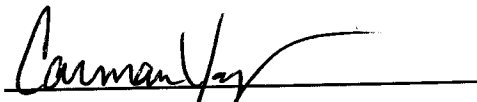
Per the policy of the City of Fort Wayne, the following guidelines apply to this project:

1. The period of deduction for personal property is seven years.

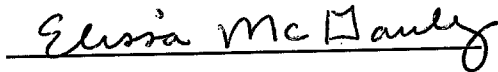
Under Fort Wayne Common Council's tax abatement policies and procedures, Calico Precision Molding, LLC is eligible for a seven year deduction on personal property improvements. Attached is a spreadsheet that shows how the application scored under the review system. Also attached is a calculation of property taxes saved/paid with the deduction.

COMMENTS

Signed:


Economic Development Specialist

Reviewed:


Economic Development Manager

POOL #2 FORT WAYNE COMMUNITY DEVELOPMENT DIVISION

TAX ABATEMENT - ESTIMATE OF SAVINGS

*New tax abatement percentages have been changed to reflect change in state law

CALICO PRECISION MOLDING, LLC

PERSONAL PROPERTY TAX ABATEMENT - 7 yr Schedule

Year	True Cash Value	"Pool 2"	True Tax Value	Assessed Value	Tax Abatement %	Tax Paid %	Deduction	Taxable A V	Tax Rate	Tax Paid	Tax Saved	
1	\$1,012,186	40%	\$404,874	\$404,874	100%	0%	\$404,874	\$0	0.033979	\$0	\$13,757	
2	\$1,012,186	56%	\$566,824	\$566,824	85%	14%	\$481,801	\$79,355	0.033979	\$2,696	\$16,371	
3	\$1,012,186	42%	\$425,118	\$425,118	71%	29%	\$301,834	\$123,284	0.033979	\$4,189	\$10,256	
4	\$1,012,186	32%	\$323,900	\$323,900	57%	43%	\$184,623	\$139,277	0.033979	\$4,732	\$6,273	
5	\$1,012,186	30%	\$303,656	\$303,656	43%	57%	\$130,572	\$173,084	0.033979	\$5,881	\$4,437	
6	\$1,012,186	30%	\$303,656	\$303,656	29%	71%	\$88,060	\$215,596	0.033979	\$7,326	\$2,992	
7	\$1,012,186	30%	\$303,656	\$303,656	14%	85%	\$42,512	\$258,107	0.033979	\$8,770	\$1,445	
8	\$1,012,186	30%	\$303,656	\$303,656	0%	100%	\$0	\$303,656	0.033979	\$10,318	\$0	
9	\$0	30%	\$0	\$0	0%	100%	\$0	\$0	0.000000	\$0	\$0	
10	\$0	30%	\$0	\$0	0%	100%	\$0	\$0	0.000000	\$0	\$0	
11	\$0	30%	\$0	\$0	0%	100%	\$0	\$0	0.000000	\$0	\$0	
							TOTAL TAX SAVED		(7 yr deduction)		\$55,531	
							TOTAL TAX PAID		(7 yr deduction)			\$43,913

NOTE: Above calculations assume a constant tax rate over the abatement period. Time value of money is not considered.

Personal Property Abatements

Tax Abatement Review System

Calico Precision Molding

	Points Possible	Points Awarded
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INVESTMENT (30 points possible)

Total new investment in equipment \$1,012,186.00

Over \$5,000,000	10	
\$1,000,000 to \$4,999,999	8	8
\$500,000 to \$999,999	6	
\$0 to \$499,999	4	

Investment per employee (both jobs created and retained)

\$35,000 or more	10	
\$18,500 to \$34,999	8	
\$6,250 to \$18,499	6	6
\$1,250 to \$6,249	4	
less than \$1,250	2	

Estimated local income taxes generated from jobs retained

\$80,000 or more	5	
\$30,000 to \$79,999	4	
\$10,000 to \$29,999	3	3
\$5,000 to \$9,999	2	
less than \$5,000	1	

Estimated local income taxes generated from jobs created (Double points for start-up)

\$30,000 or more	5	
\$10,000 to \$29,999	4	
\$5,000 to \$9,999	3	
\$3,000 to \$4,999	2	2
less than \$3,000	1	

ECONOMIC BASE (20 points possible)

Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs)

Greater than 1.0	5	5
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Estimated Percent of Business done outside

Allen County	15	15
Greater than 75%	10	
50% to 74%	5	
25% to 49%		

JOBS (20 points possible)

Total number of permanent jobs retained

Over 250	10	
100 to 249	8	
50 to 99	6	
25 to 49	4	4
10 to 24	2	
1 to 9	1	

Total number of permanent jobs created (Double for start-up)

Over 100	10	
50-99	8	
25-49	6	
10-24	4	4
1 to 9	2	

WAGES (20 points possible)

Median salary of the jobs created and/or retained

Over \$45,000	20	
\$40,000 to \$44,999	16	
\$35,000 to \$39,999	12	
\$30,000 to \$34,999	8	8
\$25,000 to \$29,999	4	
under \$25,000	0	

BENEFITS (10 points possible)

Major Medical Plan	7	7
Pension, Tuition Reimbursement, Life Insurance, Dental Insurance, Disability Insurance,	3	3

SUSTAINABILITY

Construction uses green building techniques (ie LEED Certification)	5
Construction uses techniques to minimize impact on Combined Sewer Overflows (CSOs)	5

Total 65

Length of Abatement

- 20 to 39 points - 3 year abatement
- 40 to 59 points - 5 year abatement
- 60 to 69 points - 7 year abatement
- 70 to 100 points - 10 year abatement

* If Average annual salary of the full-time jobs created by listed occupation is 10% or greater than the average salary for Allen County using current occupational employment statistics, then the applicant is eligible for an alternate deduction schedule.

Personal Property Deduction Schedules	Alternative Deduction Personal Property Schedules
10 year	10 Year
Year 1: 100%	Year 1: 100%
Year 2: 90%	Year 2: 100%
Year 3: 80%	Year 3: 100%
Year 4: 70%	Year 4: 100%
Year 5: 60%	Year 5: 100%
Year 6: 50%	Year 6: 90%
Year 7: 40%	Year 7: 80%
Year 8: 30%	Year 8: 65%
Year 9: 20%	Year 9: 50%
Year 10: 10%	Year 10: 40%
Year 11: 0%	
7 year	7 Year
Year 1: 100%	Year 1: 100%
Year 2: 85%	Year 2: 100%
Year 3: 71%	Year 3: 100%
Year 4: 57%	Year 4: 100%
Year 5: 43%	Year 5: 100%
Year 6: 29%	Year 6: 71%
Year 7: 14%	Year 7: 43%
Year 8: 0%	
5 year	
Year 1: 100%	
Year 2: 80%	
Year 3: 60%	
Year 4: 40%	
Year 5: 20%	
Year 6: 0%	
3 year	
Year 1: 100%	
Year 2: 66%	
Year 3: 33%	
Year 4: 0%	

JAN 27 2016 *lyme*



COMMUNITY DEVL.
ECONOMIC REVITALIZATION AREA APPLICATION
CITY OF FORT WAYNE, INDIANA

APPLICATION IS FOR: (Check appropriate box(es))

- Real Estate Improvements
- Personal Property Improvements
- Vacant Commercial or Industrial Building

Total cost of real estate improvements: \$ 0
 Total cost of manufacturing equipment improvements: \$ 997,000
 Total cost of research and development equipment improvements: \$ 0
 Total cost of logistical distribution equipment improvements: \$ 0
 Total cost of information technology equipment improvements: \$ 15,186
TOTAL OF ABOVE IMPROVEMENTS: \$ 1,012,186

GENERAL INFORMATION

Real property taxpayer's name: Calico Precision Molding, LLC
 Personal property taxpayer's name: Calico Precision Molding, LLC
 Telephone number: 260-484-4500
 Address listed on tax bill: 1211 Progress Road Fort Wayne, IN 46808
 Name of company to be designated, if applicable: _____
 Year company was established: 2001
 Address of property to be designated: 1211 Progress Road Fort Wayne, IN 46808
 Real estate property identification number: _____
 Contact person name: Teresa Gooding
 Contact person telephone number: (260) 484-4500 Contact person Email: teresag@calicopm.com
 Contact person address: 1211 Progress Road Fort Wayne, IN 46808

List company officer and/or principal operating personnel

NAME	TITLE	ADDRESS	PHONE NUMBER
Calvin Shannon, Jr	President	1211 Progress Road Fort Wayne, IN 46808	(260) 484-4500
Ted Hayes	Vice President	1211 Progress Road Fort Wayne, IN 46808	(260) 484-4500

List all persons or firms having ownership interest in the applicant business and the percentage each holds:

NAME	PERCENTAGE
Calvin Shannon, Jr	30%
Ted Hayes	27.14%

- Yes No Are any elected officials shareholders or holders of any debt obligation of the applicant or operating business? If yes, who? (name/title) Calvin Shannon, Jr-President & Ted Hayes- VP
- Yes No Is the property for which you are requesting ERA designation totally within the corporate limits of the City of Fort Wayne?
- Yes No Do you plan to request state or local assistance to finance public improvements?
- Yes No Is the property for which you are requesting ERA designation located in an Economic Development Target Area (EDTA)? (see attached map for current areas)
- Yes No Does the company's business include a retail component? If yes, answer the following questions:
 What percentage of floor space will be utilized for retail activities? _____
 What percentage of sales is made to the ultimate customer? _____
 What percentage of sales will be from service calls? _____
- What is the percentage of clients/customers served that are located outside of Allen County? _____
- What is the company's primary North American Industrial Classification Code (NAICs)? 3089
- Describe the nature of the company's business, product, and/or service:
 Thermoplastic and silicone rubber custom injection molder with assembly and testing capabilities

Dollar amount of annual sales for the last three years:

Year	Annual Sales
2013	\$ 6,382,206.00
2014	\$ 9,114,768
2015	\$ 10,931,781

List the company's three largest customers, their locations and amount of annual gross sales:

Customer Name	City/State	Annual Gross Sales
Cooper Standard Automotive	Various - Head Quarters- Auburn Hills, MI	\$ 4,154,077
Hi Lex America	Various - Head Quarter Litchfield, MO	\$ 476,000
US Coexcell	Maumee, OH	\$ 395,000

List the company's three largest material suppliers, their locations and amount of annual purchases:

Supplier Name	City/State	Annual Gross Purchases
Entec Resins (Ravogo America)	Various - Head Quarters - Orlando, FL	\$ 859,013
Rostra Vernatherm	Bristol, CT	\$ 1,728,886
LH Controls/Stamping - (New Program)	Fort Wayne, IN	\$ 38,000

List the company's top three competitors:

Competitor Name	City/State
Precision Plastic, Inc	Columbia City, IN
Jagemann Precision Plastics	Murfreesboro, TN
NylonCraft	Mishawaka, IN

Describe the product or service to be produced or offered at the project site:

Custom plastic and rubber injection molder with secondary assembly such as sonic welding, spin welding, heat staking, testing.

In order to be considered an Economic Revitalization Area (ERA), the area must be within the corporate limits of the City of Fort Wayne and must have become undesirable for, or impossible of, normal development and occupancy because of a lack of development, cessation of growth, deterioration of improvements or character of occupancy, age, obsolescence, substandard buildings, or other factors which have impaired values or prevent a normal development of property or use of property. It also includes any area where a facility or group of facilities that are technologically, economically, or energy obsolete is located and where the obsolescence may lead to a decline in employment and tax revenues.

How does the property for which you are requesting designation meet the above definition of an ERA?

REAL PROPERTY INFORMATION

Complete this section of the application if you are requesting a deduction from assessed value for real property improvements.

Describe any structure(s) that is/are currently on the property:

Describe the condition of the structure(s) listed above:

Describe the improvements to be made to the property to be designated for tax phase-in purposes:

Projected construction start (month/year): _____

Projected construction completion (month/year): _____

Yes No Will construction result in Leadership in Energy and Environmental Design (LEED) certification by the U.S. Green Building Council?

Yes No Will construction use techniques to minimize impact on combined sewer overflows? (i.e. rain gardens, bio swales, etc.)

PERSONAL PROPERTY INFORMATION

Complete this section of the application if you are requesting a deduction from assessed value of new manufacturing, research and development, logistical distribution or information technology equipment.

List below the equipment for which you are seeking an economic revitalization area designation.

Manufacturing equipment must be used in the direct production, manufacture, fabrication, assembly, extraction, mining, processing, refining, or finishing of other tangible personal property at the site to be designated. Research and development equipment consists of laboratory equipment, research and development equipment, computers and computer software, telecommunications equipment or testing equipment used in research and development activities devoted directly and exclusively to experimental or laboratory research and development for new products, new uses of existing products, or improving or testing existing products at the site to be designated. Logistical distribution equipment consists of racking equipment, scanning or coding equipment, separators, conveyors, fork lifts or lifting equipment, transitional moving equipment, packaging equipment, sorting and picking equipment, software for technology used in logistical distribution, is used for the storage or distribution of goods, services, or information. Information technology equipment consists of equipment, including software used in the fields of information processing, office automation, telecommunication facilities and networks, informatics, network administration, software development and fiber optics: (use additional sheets, if necessary)

See Attached

Yes No Has the above equipment for which you are seeking a designation, ever before been used for any purpose in Indiana? If yes, was the equipment acquired at an arms length transaction from an entity not affiliated with the applicant? Yes No

Yes No Will the equipment be leased?

Date first piece of equipment will be purchased (month/year): 01/2016

Date last piece of equipment will be installed (month/year): 12/2017

Please provide the depreciation schedule term for equipment under consideration for personal property tax phase-in:

See Attached

Machinery &	
280 Ton Vertical Press	\$125,000.00
300 Ton Horizontal Press	\$95,000.00
230 Ton to 300 Ton Horizontal Press	\$75,000.00
230 Ton to 300 Ton Horizontal Press	\$75,000.00
Exhaust Fans with Curb Adapter- Remove Heat	\$27,000.00

Peripheral Press Equipment	
SR Success S3 Trans Robot	\$150,000.00
Laminate Stack Assembly	\$90,000.00
Diverter & Conveyor Systems Qty 3 for all Horizontal Presses	\$25,000.00
60 ton Carrier Chiller	\$150,000.00

Ancillary Workstation	
Heat Stake Automation	\$100,000.00
Flow Restrictor Test & Assembly Station	\$85,000.00

IT Systems	
MP2 New System - Maintenance	\$15,186.00

Total Asset Purchases	\$1,012,186.00
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ELIGIBLE VACANT BUILDING INFORMATION

Complete this section of the application if you are requesting a deduction from the current assessed value of a vacant building

Yes No Has the building for which you are seeking designation for tax phase-in been unoccupied for at least one year? Please provide evidence of occupation. (i.e. certificate of occupancy, paid utility receipts, executed lease agreements)

Describe any structure(s) that is/are currently on the property:

Describe the condition of the structure(s) listed above: _____

Projected occupancy date (month/year): _____

Describe the efforts of the owner or previous owner in regards to selling, leasing or renting the eligible vacant building during the period the eligible vacant building was unoccupied including how much the building was offered for sale, lease, or rent by the owner or a previous owner during the period the eligible vacant building was unoccupied.

PUBLIC BENEFIT INFORMATION

EMPLOYMENT INFORMATION FOR FACILITY TO BE DESIGNATED

ESTIMATE OF EMPLOYEES AND PAYROLL FOR FORT WAYNE FACILITY REQUESTING ECONOMIC REVITALIZATION AREA DESIGNATION

Please be specific on job descriptions. When listing the occupation codes, please avoid using the "Major Occupational Groupings" (i.e. 11-000, 13-000, 15-000, etc.) which are more general in nature. Instead, use specific occupation codes (i.e. 11-1021, 13-1081, 15-2041 etc) for each created and retained job. To fill out information on occupation and occupation code, use data available through Occupation Employment Statistics for Fort Wayne http://www.bls.gov/oes/current/oes_23060.htm

Any information concerning the cost of the property and specific salaries paid to individual employees is confidential per Indiana Code (I.C. 6-1.1-12.1-5.1)

Current Full-Time Employment

Occupation	Occupation Code	Number of Jobs	Total Payroll
Production	51	40	██████████
Engineering	17	5	██████████
Management-Admin	11	4	██████████

Retained Full-Time Employment

Occupation	Occupation Code	Number of Jobs	Total Payroll
Production	51	40	██████████
Engineering	17	5	██████████
Management-Admin	11	4	██████████

Additional Full-Time Employment

Occupation	Occupation Code	Number of Jobs	Total Payroll
Production	51	12	██████████

PUBLIC BENEFIT INFORMATION

Current Part-Time or Temporary Jobs

Occupation	Occupation Code	Number of Jobs	Total Payroll
Production	51	1	██████

Retained Part-Time or Temporary Jobs

Occupation	Occupation Code	Number of Jobs	Total Payroll
Production	51	1	██████

Additional Part-Time or Temporary Jobs

Occupation	Occupation Code	Number of Jobs	Total Payroll

Check the boxes below if the existing jobs and the jobs to be created will provide the listed benefits:

- | | | |
|---|--|---|
| <input type="checkbox"/> Pension Plan | <input checked="" type="checkbox"/> Major Medical Plan | <input type="checkbox"/> Disability Insurance |
| <input checked="" type="checkbox"/> Tuition Reimbursement | <input checked="" type="checkbox"/> Life Insurance | <input type="checkbox"/> Dental Insurance |

List any benefits not mentioned above:

408P Retirement Plan

When will you reach the levels of employment shown above? (month/year): 12/2017

REQUIRED ATTACHMENTS

The following must be attached to the application.

1. **Statement of Benefits Form(s) (first page/front side completed)**
2. **Full legal description of property and a plat map identifying the property boundaries. (Property tax bill legal descriptions are not sufficient.) Should be marked as Exhibit A.**
3. **Check for non-refundable application fee made payable to the City of Fort Wayne.**

ERA filing fee (either real or personal property improvements)	.1% of total project cost not to exceed \$500
ERA filing fee (both real and personal property improvements)	.1% of total project cost not to exceed \$750
ERA filing fee (vacant commercial or industrial building)	\$500
ERA filing fee in an EDTA	\$100
Amendment to extend designation period	\$300
Waiver of non compliance with ERA filing	\$500 + ERA filing fee
4. **Owner's Certificate (if applicant is not the owner of property to be designated)
Should be marked as Exhibit B if applicable.**

CERTIFICATION

I, as the legal taxpayer and/or owner, hereby certify that all information and representations made on this application and its attached exhibits are true and complete and that neither an Improvement Location Permit nor a Structural Permit has been filed for construction of improvements, nor has any manufacturing, research and development, logistical distribution or information technology equipment which is a part of this application been purchased and installed as of the date of filing of this application. I also certify that the taxpayer is not delinquent on any and all property tax due to taxing jurisdictions within Allen County, Indiana. I understand that any incorrect information on this application may result in a rescission of any tax phase-ins which I may receive.

I understand that I must file a correctly completed Compliance with Statement of Benefits Form (CF-1/Real Property for real property improvements and CF-1/PP for personal property improvements) and the Public Benefit Annual Update with the City of Fort Wayne Community Development Division in each year in which I receive a deduction. Further the CF-1/PP form must be filed with the county assessor and the CF-1/Real Property must be filed with the county auditor. Failure to file the CF-1 form with these agencies may result in a rescission of any tax phase-in occurring as a result of this application.



Signature of Taxpayer/Owner

Calvin Shannon, Jr. President

Printed Name and Title of Applicant

01/25/2106

Date



**STATEMENT OF BENEFITS
PERSONAL PROPERTY**

State Form 51764 (R3 / 12-13)

Prescribed by the Department of Local Government Finance

CITY OF FT WAYNE

FORM SB-1/PP

JAN 27 2016

COMMUNITY DEVL.

PRIVACY NOTICE

Any information concerning the cost of the property and specific salaries paid to individual employees by the property owner is confidential per IC 6-1.1-12.1-5.1.

INSTRUCTIONS

1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body **BEFORE** a person installs the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person wishes to claim a deduction.
2. The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the installation of qualifying abatable equipment for which the person desires to claim a deduction.
3. To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the township assessor of the township where the property is situated or with the county assessor if there is no township assessor for the township. The 103-ERA must be filed between March 1 and May 15 of the assessment year in which new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment is installed and fully functional, unless a filing extension has been obtained. A person who obtains a filing extension must file the form between March 1 and the extended due date of that year.
4. Property owners whose Statement of Benefits was approved, must submit Form CF-1/PP annually to show compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
5. For a Form SB-1/PP that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. For a Form SB-1/PP that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. (IC 6-1.1-12.1-17)

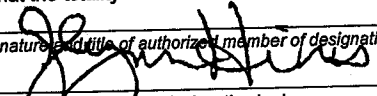
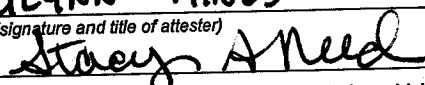
SECTION 1 TAXPAYER INFORMATION										
Name of taxpayer Calico Precision Molding, LLC					Name of contact person Teresa Gooding					
Address of taxpayer (number and street, city, state, and ZIP code) 1211 Progress Road							Telephone number (260) 484-4500			
SECTION 2 LOCATION AND DESCRIPTION OF PROPOSED PROJECT										
Name of designating body Fort Wayne Common Council							Resolution number (s)			
Location of property 1211 Progress Road				County Allen		DLGF taxing district number 73				
Description of manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment. (Use additional sheets if necessary.) See Attached					ESTIMATED					
							START DATE		COMPLETION DATE	
					Manufacturing Equipment		01/01/2016		12/31/2017	
					R & D Equipment		01/01/2016		12/31/2017	
					Logist Dist Equipment		01/01/2016		12/31/2017	
IT Equipment		01/01/2016		12/31/2017						
SECTION 3 ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT										
Current number 49		Salaries \$1,840,618		Number retained 49		Salaries \$1,840,618		Number additional 12		Salaries \$350,000
SECTION 4 ESTIMATED TOTAL COST AND VALUE OF PROPOSED PROJECT										
NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST of the property is confidential.			MANUFACTURING EQUIPMENT		R & D EQUIPMENT		LOGIST DIST EQUIPMENT		IT EQUIPMENT	
			COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Current values										
Plus estimated values of proposed project			997,000.00						15,186.00	
Less values of any property being replaced										
Net estimated values upon completion of project										
SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER										
Estimated solid waste converted (pounds) _____					Estimated hazardous waste converted (pounds) _____					
Other benefits:										
SECTION 6 TAXPAYER CERTIFICATION										
I hereby certify that the representations in this statement are true.										
Signature of authorized representative 							Date signed (month, day, year) 01/25/2016			
Printed name of authorized representative Calvin Shannon					Title President					

FOR USE OF THE DESIGNATING BODY

We have reviewed our prior actions relating to the designation of this economic revitalization area and find that the applicant meets the general standards adopted in the resolution previously approved by this body. Said resolution, passed under IC 6-1.1-12.1-2.5, provides for the following limitations as authorized under IC 6-1.1-12.1-2.

- A. The designated area has been limited to a period of time not to exceed _____ calendar years * (see below). The date this designation expires is December 31, 2016.
- B. The type of deduction that is allowed in the designated area is limited to:
- | | | |
|--|---|-----------------------------|
| 1. Installation of new manufacturing equipment; | <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> No |
| 2. Installation of new research and development equipment; | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 3. Installation of new logistical distribution equipment. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 4. Installation of new information technology equipment; | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
- C. The amount of deduction applicable to new manufacturing equipment is limited to \$ Unlimited cost with an assessed value of \$ Unlimited.
- D. The amount of deduction applicable to new research and development equipment is limited to \$ N/A cost with an assessed value of \$ N/A.
- E. The amount of deduction applicable to new logistical distribution equipment is limited to \$ N/A cost with an assessed value of \$ N/A.
- F. The amount of deduction applicable to new information technology equipment is limited to \$ N/A cost with an assessed value of \$ N/A.
- G. Other limitations or conditions (specify) _____
- H. The deduction for new manufacturing equipment and/or new research and development equipment and/or new logistical distribution equipment and/or new information technology equipment installed and first claimed eligible for deduction is allowed for:
- | | | | | | |
|---------------------------------|--|---------------------------------|---------------------------------|----------------------------------|---------------|
| <input type="checkbox"/> Year 1 | <input type="checkbox"/> Year 2 | <input type="checkbox"/> Year 3 | <input type="checkbox"/> Year 4 | <input type="checkbox"/> Year 5 | (see below *) |
| <input type="checkbox"/> Year 6 | <input checked="" type="checkbox"/> Year 7 | <input type="checkbox"/> Year 8 | <input type="checkbox"/> Year 9 | <input type="checkbox"/> Year 10 | |
- I. For a Statement of Benefits approved after June 30, 2013, did this designating body adopt an abatement schedule per IC 6-1.1-12.1-17? Yes No
 If yes, attach a copy of the abatement schedule to this form.
 If no, the designating body is required to establish an abatement schedule before the deduction can be determined.

Also we have reviewed the information contained in the statement of benefits and find that the estimates and expectations are reasonable and have determined that the totality of benefits is sufficient to justify the deduction described above.

Approved by: (signature and title of authorized member of designating body) 	Telephone number <u>(260) 427-1445</u>	Date signed (month, day, year) <u>2/24/16</u>
Printed name of authorized member of designating body <u>GLYNN HINES</u>	Name of designating body <u>COMMON COUNCIL</u>	
Attested by: (signature and title of attester) 	Printed name of attester <u>STACY A. REED</u>	
* If the designating body limits the time period during which an area is an economic revitalization area, that limitation does not limit the length of time a taxpayer is entitled to receive a deduction to a number of years that is less than the number of years designated under IC 6-1.1-12.1-17.		

IC 6-1.1-12.1-17

Abatement schedules

Sec. 17. (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5 of this chapter an abatement schedule based on the following factors:

- (1) The total amount of the taxpayer's investment in real and personal property.
 - (2) The number of new full-time equivalent jobs created.
 - (3) The average wage of the new employees compared to the state minimum wage.
 - (4) The infrastructure requirements for the taxpayer's investment.
- (b) This subsection applies to a statement of benefits approved after June 30, 2013. A designating body shall establish an abatement schedule for each deduction allowed under this chapter. An abatement schedule must specify the percentage amount of the deduction for each year of the deduction. An abatement schedule may not exceed ten (10) years.
- (c) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the resolution approving the taxpayer's statement of benefits.

EXHIBIT A

EXHIBIT M - LEGAL DESCRIPTION

Block #19, Section "B", Interstate Industrial Park, together with part of Block #7A, Section "A", Interstate Industrial Park, part of Block #7, Section "A", Interstate Industrial Park, and part of the vacated right-of-way for Profit Drive, all as being recorded in the Office of the Recorder of Allen County, Indiana, being more particularly described as follows:

BEGINNING at the Southwest corner of said Block #19; thence South 39 degrees 56 minutes 14 seconds West (North 90 degrees 00 minutes 00 seconds West is a recorded bearing for the South line of Block #19 and the North lines of Blocks #7 and 7A and is utilized as the basis of this and all other subsequent bearings appearing this description), a distance of 52.45 feet to a rebar set; thence South 00 degrees 01 minutes 31 seconds East, parallel with the West line of said Block #19 and its Southerly projection, a distance of 60.32 feet to a P.K. nail set; thence South 89 degrees 28 minutes 58 seconds East, a distance of 175.00 feet to a P.K. nail set; thence North 00 degrees 00 minutes 00 seconds East, a distance of 63.71 feet to a P.K. nail set; thence South 90 degrees 00 minutes 00 seconds East, parallel with the South line of said Block #19 and the North line of said Blocks #7 and 7A, a distance of 86.48 feet to a point on the centerline of the Spy Run Creek, said point being referenced by a rebar found 15.8 feet West; thence along the following described courses being the centerline of said Creek and the Easterly lines of Block #7A and Block #19; North 17 degrees 28 minutes 00 seconds East (platted North 17 degrees 01 minutes East), a distance of 124.90 feet; North 05 degrees 18 minutes 00 seconds East (platted North 04 degrees 51 minutes East), a distance of 210.10 feet; North 06 degrees 15 minutes 00 seconds West (platted North 06 degrees 42 minutes East), a distance of 106.70 feet; North 12 degrees 15 minutes 40 seconds West (platted North 12 degrees 35 minutes West), a distance of 285.00 feet to the Northeast corner of said Block #19; thence South 38 degrees 54 minutes 00 seconds West (platted South 37 degrees 16 minutes West), along the Southern right-of-way for Progress Road, a distance of 38.30 feet to a rebar set at the point of curvature, being monumented by a rebar set; thence Southwesterly along said right-of-way on a curve to the right having a radius of 911.47 feet, an arc length of 485.00 feet, being subtended by a chord bearing of South 54 degrees 08 minutes 42 seconds West and a chord length of 479.30 feet to the Northwest corner of said Block #19, which corner is located

0.17 feet South and 0.36 feet East of a pipe found; thence South 00 degrees 01 minutes 33 seconds West (South 00 degrees 02 minutes East recorded and South 00 degrees 27 minutes East platted), along the West line of said Block #19 and its Southerly projection, a distance of 363.13 feet (363.26 recorded and 363.3 platted) to the point of beginning for the parcel herein described, containing 6.299 acres of land, more or less.

END OF EXHIBIT A

BILL NO. R-16-02-05

REPORT OF COMMITTEE ON FINANCE

February 23, 2016

*Glynn Hines, Chair
John Crawford, Co-Chair
All Council Members*

A DECLARATORY RESOLUTION designating an "Economic Revitalization Area" under I.C. 6-1.1-12.1 for property commonly known as 1211 Progress Road, Fort Wayne, Indiana 46808 (Calico Precision Molding, LLC)

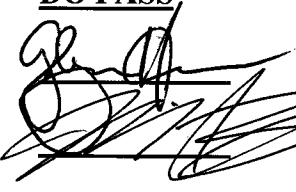
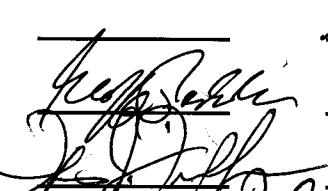
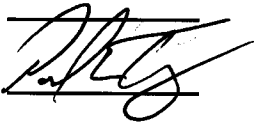
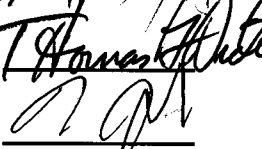

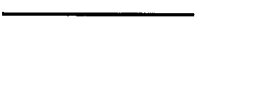
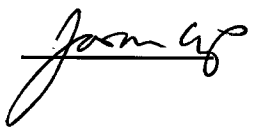
COMMITTEE ON FINANCE HAVE HAD SAID Ordinance under consideration and beg leave to report back to the Common Council that said Ordinance

DO PASS

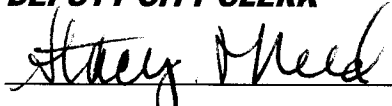
DO NOT PASS

ABSTAIN

NO REC

	_____	_____	_____
		_____	_____
	_____	_____	_____
	_____	_____	_____
		_____	_____

**STACY A. REED
DEPUTY CITY CLERK**



Public Hearing Date, if applicable _____

Read the first time in full and on motion by Councilman GLYNN HINES,


Read the second time by title and referred to the FINANCE, committee

Read the third time in full and on motion by Councilman GLYNN HINES,

placed on its passage by the following vote:

	<u>AYES</u>	<u>NAYS</u>	<u>ABSTAINED</u>	<u>ABSENT</u>
TOTAL VOTES	<u>7</u>	<u>2</u>	_____	_____
ARP	_____	<u>✓</u>	_____	_____
BARRANDA	<u>✓</u>	_____	_____	_____
CRAWFORD	<u>✓</u>	_____	_____	_____
DIDIER	<u>✓</u>	_____	_____	_____
ENSLEY	_____	<u>✓</u>	_____	_____
FREISTROFFER	<u>✓</u>	_____	_____	_____
HINES	<u>✓</u>	_____	_____	_____
JEHL	<u>✓</u>	_____	_____	_____
PADDOCK	<u>✓</u>	_____	_____	_____

DATED: 2-23-2016


LANA R. KEESLING, CITY CLERK

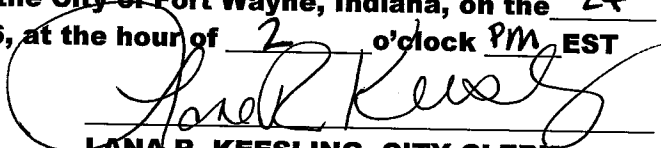
Passed and adopted by the Common Council of the City of Fort Wayne, Indiana, as (ANNEXATION) (APPROPRIATION)(GENERAL)(SPECIAL)(ZONING) (ORDINANCE)(RESOLUTION) NO. R-16-02-05 on the 23rd day of FEBRUARY, 2016

ATTEST:


LANA R. KEESLING,
CITY CLERK


PRESIDING OFFICER

Presented by me to the Mayor of the City of Fort Wayne, Indiana, on the 24th day of FEBRUARY, 2016, at the hour of 2 o'clock PM EST


LANA R. KEESLING, CITY CLERK

Approved and signed by me this 24th day of FEBRUARY 2016, at the hour of 2:00 o'clock PM EST.


THOMAS C. HENRY, MAYOR